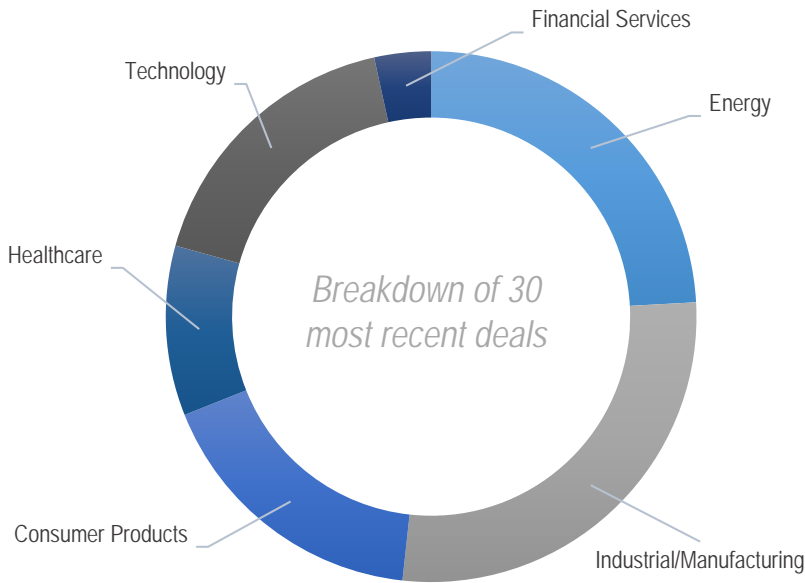




Industry Sector Experience



We are experienced across a wide number of industries and deal structures and able to meet your specific business objectives.

Westlake Securities

Founded in 2003, Westlake Securities has served as trusted advisor to companies undergoing a merger, acquisition, sale, capital raise or re-financing event. The Firm's principals have deep experience including investment banking, private equity, corporate operations, debt structuring and venture capital. We view clients as partners, working closely with them to develop a deep understanding of their businesses and objectives.

Key stats at a glance...

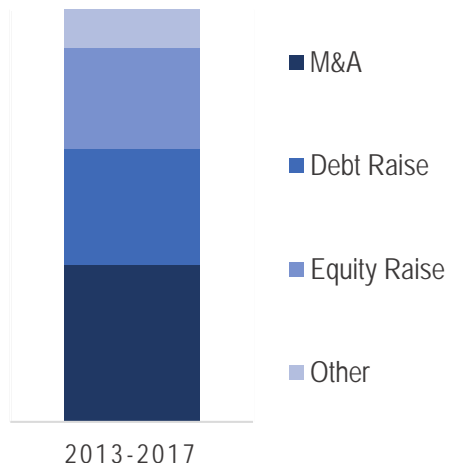
\$5.2 billion

...cumulative transaction value our principals and managing directors have closed in their financial careers

\$1.5 billion

...cumulative value of the past 30 transactions closed by Westlake Securities' principals

Transaction Type by Deal



Typical Client Profile

Enterprise value of \$10 million - \$250 million

Owner-operated or family-owned and ready for an institutional level transaction

Significant change of ownership structure based on wealth creation for ownership team

Capital Raising

Senior debt placements

Unitranche

Junior & mezzanine debt

Structured equity

Preferred equity

Common equity

Capital formation

Deal Types

Sell-side representation

Buy-side representation

Divestitures

Recapitalizations

Management buyout

Ownership restructuring

Debt restructuring

PIPEs



Westlake Securities

INVESTMENT BANKING

Advising middle market companies to successful conclusions for capital raising and M&A transactions.

The undersigned advised



Management Buyout with financing provided by



The undersigned advised



Sale of Company to



The undersigned advised



Merger & Recapitalization



The undersigned advised



BEAVERS HOLDINGS

Senior Debt Financing



The undersigned advised



Sale of Company to



The undersigned advised



Sale of Company to



The undersigned advised



Equity Capital Raise



The undersigned served as placement agent for



Senior Debt and Equity



The undersigned advised



In the Acquisition of



The undersigned advised



Senior Secured Term Loan

Financing provided by



The undersigned advised



Ritter Construction Co.

Sale of Company to



The undersigned served as placement agent for



Mezzanine Debt



The undersigned served as placement agent for



Senior Debt with Warrants



The undersigned advised



Leveraged Recapitalization



The undersigned served as financial advisor to



Acquisition Financing



The undersigned advised



PHOENIX CONTAINER

Sale of Company to



Westlake Securities, LLC

2700 Via Fortuna, Ste 250, Austin, TX 78746 Tel: 512-314-0711

Investment Banking Services and Securities offered through Independent Investment Bankers Corp. a broker-dealer, Member FINRA/SIPC.

Westlake Securities, LLC is not affiliated with Independent Investment Bankers Corp.